

SAFE & SUSTAINABLE

a vision for all ages



2007 ANNUAL REPORT

Tulsa Partners, Inc.

Annual Meeting
October 9, 2007



The Mission of Tulsa Partners

"...to create a disaster-resistant community and improve Tulsans' safety and well-being by reducing deaths, injuries, property damage, environmental and other losses from natural or technological hazards.

Public-private partners will accomplish this mission in a manner that advances community goals, enhances Tulsans' quality of life, and creates a more livable, viable, and sustainable community."

A Message from the President....



Dear Partners:

What an eventful year it has been for Tulsa Partners!

When we met for our annual meeting a year ago, we were in the final preparations for the Disaster Resistant Business Council's A Day Without Business, and as I write, we are just days away from our first A Day Without Hospitals workshop. In between, we've seen great progress on our Millennium Center project, we received a contract from Save the Children for a pilot disaster preparedness project for childcare centers, we hosted our third annual Disaster Management for Long Term Care Facilities Workshop and held our fourth annual Nania Awards Banquet to honor organizations working alongside us to build a disaster-resistant community.

Of course we have seen a great deal of transition as well, as Tulsa Partners welcomed its first full-time executive director, Tim Lovell, on July 1. Tim, our board, and an outstanding group of partners, contractors and volunteers are ensuring that Tulsa Partners continues to thrive and to make important contributions to the safety and sustainability of our city, our state and our nation.

I'm pleased to present the 2007 Annual Report, *Safe and Sustainable: A Vision for All Ages* on behalf of the Tulsa Partners Board of Directors. As always, we thank you, our partners, for the part you have played in this organization's success, and we look forward to continuing those partnerships for years to come.

Sincerely,

A handwritten signature in black ink, appearing to read "Steve Penrose".

Steve Penrose
President

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A Message from the Executive Director



Dear friends and colleagues:

Each year, our annual report represents both a look at our past year as well as setting the tone for the coming year. In *Safe and Sustainable: A Vision for All Ages*, you will find activities ranging from working with child care facilities to working with nursing homes/long term care facilities. We participated in promoting family disaster preparedness through the McReady campaign, and worked with a variety of entities on developing a Family Member Identification Form to help with the identification of loved ones remains. We continue to develop the Millennium Center for Green and Safe Living, our keystone public education project in sustainability and mitigation. Our list of partners, ranging from individual members and corporate representatives, is indicative of the collaborative approach we are using in building a disaster resistant and sustainable community.

At our annual meeting last year, we had a special tribute to J.D. Metcalfe, who had died in 2006. A Building Bridges Award in his name had been set up a number of years before. J.D., an engineer and former Tulsa Street Commissioner, was considered the founding father of Tulsa's stormwater management program. The Tulsa model, as it became known, worked with the natural processes of floodplains, creating parks and greenscapes that promoted a safe and livable community. This year, we are adding a new award in the name Don McCarthy, another engineer who developed the Millennium House. This house, piloted with Project Impact funding, provided disaster resistant, energy efficient, ADA compliant, and healthy home components in a home for families of moderate means.

J.D. and Don represent our ongoing march toward a safe and sustainable vision of the future, where communities are safe and green and livable for people of all ages, creeds and income levels. It is my hope that this annual report will not only inform you, but inspire you to help us in building this marvelous future.


Tim Lovell

The Year in Review

Special Events and Projects

October 2006 – Tim Lovell attended the Preserve America Summit in New Orleans, commemorating the 40th anniversary of the National Historic Preservation Act.

January 2007 – The George Kaiser Family Foundation awarded Tulsa Partners \$5000 to support the Tulsa Metropolitan Area Community Emergency Response Team (TMA-CERT) program. This is the second such award TPi has received from the foundation.

April 2007 – Tulsa Partners was a partnering agency for the fifth annual McReady Family Emergency Preparedness project, which placed preparedness materials in McDonald's restaurants throughout the state of Oklahoma.



April 2007 – Tulsa Partners sponsored the third annual Disaster Management for Long Term Care Facilities Workshop, addressing topics such as planning and testing facility emergency response plans.

June 2007 – Tulsa Partners served as one of the hosts for the first annual Oklahoma Citizen Corps Conference, sponsored by the Oklahoma Dept. of Emergency Management. The one-day event provided an overall understanding of Citizen Corps programming and encouraged local communities to establish or enhance programs in their area.

June 2007 – Tulsa Partners hosted the fourth annual Nania Awards Banquet. 2007 Nania Award recipients were Albert Ashwood, Director of the Oklahoma Dept. of Emergency Management; Home Builders Association of Greater Tulsa; and the Tulsa Metro Chamber.

June 2007 - The City of Tulsa Human Rights Department printed a Family Member Identification Form, to assist families in gathering physical identifying information such as dental records and tattoos. It was developed the Greater Tulsa Indian Affairs Commission with Tulsa Partners, the Oklahoma Office of the Chief Medical Examiner, the Tulsa Fire Department Chaplaincy Service and Tulsa Citizen Corps.

July 2007 – Tim Lovell became the first full-time Executive Director for Tulsa Partners, Inc. Tulsa Citizen

Corps operations were transferred to the American Red Cross – Tulsa Area Chapter.

August 2007 – Tulsa Partners volunteers staffed a concession stand for the PGA Tournament at Southern Hills Country Club. More than 130 volunteers served 1134 hours to raise nearly \$6,000 to support Tulsa Partners programs.

Disaster Resistant Business Council

- Assisted the Tulsa Chamber of Commerce, the Tulsa Area United Way and the Oklahoma Department of Insurance in the development of Business Continuity Plans for their offices.
- Held A Day Without Business, a conference designed to assist small businesses with getting started on their Plan.
- Worked with the Chamber of Commerce and Emergency Management in the Bartlesville/Dewey area to present the Open for Business training to their community.
- Assisted with Tulsa Partners' A Day Without Hospitals, Disaster Management for Long Term Care Facilities Workshop, and Save the Children Initiative.
- Participated in the 2-day Williams Companies preparedness fair developed for all downtown businesses and their employees.
- Worked with the Tulsa City-County Health Department to publicize and disseminate their Pandemic Planning for Businesses program, one of the first in the nation.
- Spoke to the National Association of Insurance and Financial Planners. Participated on a panel discussion at the Institute for Business and Home Safety Annual Meeting.

Larry Fisher, Pamela Nielsen, and Linda Muirheid visit with State Representative, Jeannie McDaniel at the Save the Children media event.



The Millennium Center

- Hired Bob Roberts and Corey Williams as the Project Manager and Development Director, respectively.
- Held press conferences at the Tulsa Zoo to highlight the presentation of two substantial donations from State Farm and AEP/PSO, and at the Home Builders Association with Ron Jones, editor-in-chief of Green Builder Magazine, as the speaker.
- Developed a formal Business Plan, including overview of the facility, reviews of administrative and management personnel, financial spreadsheets, and strategic planning guidelines for PR, program development, display and exhibit development, etc.
- Held multiple Stakeholders' meetings, with participants from all involved disciplines both locally and nationally, hosted by the Home Builders Association of Greater Tulsa. The meetings focused on a more complete overview of which standards would be used in the development of the facility – LEED, IBHS Fortified for Safer Living, NAHB Green Building Guidelines, and Green Globes – and which features would be included, in the facility, in educational programs, or in both.
- Developed the Request for Proposal, ran an architect search, held interviews and chose Selser Schaefer Architects, www.selserschaefer.com, for the construction of the Center.



David Perkins and Mike Gurley

Worked with Capital Campaign and Annual Campaign consultants to develop the formal Capital Campaign and initiate the development of an Annual Campaign to ensure long-term solvency.

- Developed our formal Public Presentation program. Developed a draft Case Statement for use with lead donors during the pre-Campaign and major donor phase of the Capital Campaign.
- Continued the process of developing local, state and national partners for this unique undertaking.



Stakeholders for the *Millennium Center for green and safe living* include builders, architects, environmentalists, and Tulsa Partners' proponents of disaster-resistant construction. Shown at their meeting on June 1, 2007, are (l to r): Bob Roberts, Brandon Perkins, Ronnie Embry, Eric Miller, Molly Jones, Ann Patton, Corey Williams, Mike Gurley, Paul Kane, and Tim Lovell. Local members not shown in this picture include Mary Ann Summerfield, Gary Shellhorn, Mike Buchert, Michael Patton, David Perkins, Bill Rhees, Howard Kelsey, and Ken Klein. National members include Ron Jones, Green Builder Magazine; and Pete Hamner, Institute for Business & Home Safety.

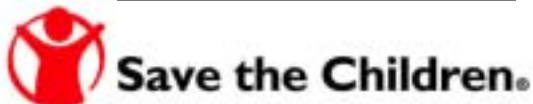


Save the Children Initiative

- Received a \$70,000 contract to work with disaster preparedness plans and training for children, their teachers and families.
 - Held a successful press conference in July with J.R. Thomas, National Director of the Domestic Emergencies Unit for Save the Children, to announce the initiative.
 - Developed a plan to target more than 500 children and their schools and 20 childcare centers in a 12-month period.
 - Planned a special neighborhood project in the Kendall Whittier area, including outreach to the Hispanic community.
 - Began conducting disaster preparedness workshops for children, with the first held at the Crosstown Learning Center's Summer Camp program.
 - Distributed disaster preparedness backpacks to participating children, pre-packed with flashlights, water, teddy bears and disaster preparedness gear.
- Began work with Tulsa Area Emergency Management Agency and other entities on evaluating a planning guide for incorporating children's issues into a community's emergency operations plan.



Children at Peace Academy, a private school run by the Islamic Society of Tulsa, read *Twister* during a disaster preparedness workshop.



Tulsa Partners Leadership 2006-2007

Tulsa Partners, Inc. Board of Directors

- President Steve Penrose,
Public Service Company of Oklahoma
- Vice President Ken Hammock, Bank of Oklahoma
- Secretary-Treasurer Mike Evanson, CPA,
Evanson & Associates, PC
- Joe Coleman, Coleman Johnson
Clyma, Architects, retired
- Ted Cundiff, Spirit Bank Business
Resource Center
- Linda Doty, Linda Doty Consulting
- Mike Gurley, State Farm Insurance
- Paul V. Hunter, Williams Company
- Mike McCool, Tulsa Area Emergency
Management Agency
- Neal McNeill, City of Tulsa, retired
- Janelle Mulanax, Salvation Army
- Art Wallace, Jr., D.O., Saint John Medical Center
- John Westmoreland,
State Farm Insurance, retired
- Wallace A. Williams, Bama Company, retired
- Joann Woody, Chair, Tulsa Citizen Corps Council

Tulsa Partners, Inc. Advisory Council

- Tom Baker
- George Charlton
- Jerry Goodwin
- Paul Kane
- Kathryn LaFortune, J.D., Ph.D.
- Phil Lakin, Jr.
- Honorable Jeannie McDaniel
- Brenda Phillips, Ph.D.
- Steve Turnbo
- Emily Warner

Tulsa Partners, Inc. Award Recipients

Tulsa Partners wishes to recognize this year's service award winners. Recipients were honored at the Tulsa Partners, Inc. Annual Meeting, held on October 9, 2007.

J.D. Metcalfe Building Bridges Award - the highest award presented by Tulsa Partners, this is presented to an individual who has "built bridges" between the public, private, and non-profit sectors to create a disaster-resistant community.

JoAnn Woody

Don McCarthy Millennium Award – given to recognize those furthering the cause of safe, green and sustainable building and living.

The Perkins Family
Lindsay, Diane, David, and Brandon Perkins

President's Award - given at the discretion of the president of the Tulsa Partners board of directors and nominating committee to recognize exemplary service at the local or national level.

Leslie Chapman-Henderson
David Hall

Lifesaver Award – awarded to a Tulsa Partners staff person or contractor who has been indispensable in his/her service to our public-private partnerships.

Mary Finley
Jessica Hill

Volunteer of the Year – awarded in recognition of an individual's outstanding commitment to building a disaster-resistant community through volunteerism.

Terry McGee

Honor Role of Donors

American Electric Power / Public Service
Company of Oklahoma
Ann Patton Company
Hal Balch
Bank of Oklahoma
Bank of Oklahoma Foundation
Charles & Paulina Flint Foundation
Francine Bandy, Inc.
George Kaiser Family Foundation
Levy Restaurant Limited Partnership
Tim Lovell
Neal McNeill
Duane Murphy
David Jr. & Laurie Perkins
Brenda Phillips
QuikTrip Corporation
Bob Roberts
Alan Rowland
Saint Francis Hospital, Inc.
Saint Simeon's Episcopal Home
Save the Children
Spirit Bank
State Farm Companies Foundation
State Farm Mutual Automobile
Insurance Company
The Anne & Henry Zarrow Foundation
The Village at Central Park
Titan Private Security Vault, LLC
Tulsa Area Agency on Aging
Wal-Mart
John Westmoreland
Williams Companies

Partners
Lynn Adair
Cindy Ann Agee
Dale Albersmeyer
Mike Anderson
D. Michael Arand
Dana Arnett
Jack C. Arnold
Debbi Ashley
Albert Ashwood
Brett Bailey
Tom Baker
Sharlet Ball
Mitch Ballard
Robert Barnett
Brenda Barre
Michael Bates
Ed Bates
Stacey L. Bayles
Karen Bean
Gary L. Bennett
Sharon Bentley
Sue Benton
Christina H. Bewley
Ms. Jodie Blakemore
Donnie Blanlot
David Block
Les Boyle
Cheryl Bradford
David Breed
Rick Brinkley
Michael W. Brose, MSW
Mechelle Brown
Angela Brown
Theresa Buchert
Mike Buchert
Mary K. Bundy
Teresa L. Burnett
Laura Hailey Butler
Charles Campbell
Joshua Candelaria
Robert Carr
Diane Carter
Nuceka M. Chapman
Leslie Chapman-
Henderson
George Charlton
Mark Chenoweth

Steve Clark
Wendell Clark
Cheryl Cohenour
Joe Coleman
The Honorable Wilbert
Collins
Harry Cook
Glenna Cooper
Michael G. Cooper
Ross Cooper
Laurie Cooper
Jim Coover
Paula Cortner
Dale Cotter
Scott Coulter
Sandy Cox
Ken Crawford
Ted Cundiff
Tony Dark
Josie Davis
John J. DeLuca
Jim Denny
Dirk DeRose
Justin Dixon
Jerry Doody
Jeffrey Dunn
John Durkee
Richard E. Ekerberg, Jr.
Judy Ellis
Jessie Ann Engle
John Esposito
Scott Evans
Mike Evanson
Orlando Failla
Judy Fessenden
Mary Finley
Judith A. Finn, Ph.D., J.D.
Ed Fite, CFM
Ron Flanagan
Russ Florence
Ann & Jack Forbis
Patrick Fox
Wynema Fox
Keith Franklin
Pattee Franklin
Mike Fretz
Herb Fritz
Kim Fuller

Dennis Garavaglia
Jim Geurin, P.E.
Vera Gibbon
John Goodwin
Jerry Goodwin
Debbie Graham
Karen Gray
Barbara Greenwood
Dr. Pamela Greenwood
Ridious Y. Guess
Mike Gurley
Tom Haanen
Darla Dean Hall
Sheila Hambrick
Ken Hammock
Larry R. Harman
Susan Harris
Tom Harwell
Richard Hasting
Tony Heaberlin
Roy and Sherry Heim
Aurora & Jack Helton
John Herbert
Chris Hernandez
Diana Higgins
Jessica Hill
Kathryn B. Hinkle
Lloyd E. Hobbs
Penny Hubbard
Karen Hudson
Carole Huff Hicks
Kent Inouye
Bob James
Robin (Jamie) Jamieson
E.J. Jantz
Jennifer Jeffers
Corey D. Jesser
Troy Jimerson
Karla Jodoin
Arlene Johnson
Gary Johnson
Mike Jones
Jan Keene
David Kelley
Mike Kier
Robert Kile
Judith King
Lea King

Jon Klinghagen
Billy Knowles
Nicole Krambeer
Dale Kruggel
Martha Kuzilik
Dr. Kathryn LaFortune
Bill LaFortune
Gail Lapidus
Jerry Lasker
Thad Maitland Leonard
Daryl Lessin
Louis Levy
Melissa Lieberman
Cherisa Lindenber
David Low
Jim Lyall
Kim MacLeod
David C. Martin III
Ed Martinez, Jr.
Bill Martinson
Dyanne Mason
Stephen Mason
Dane Matthews
Paul Mattke
Ron Maxwell
Don McCarthy
Debbie McCool
Mike McCool
Jeannie McDaniel
Terry McGee
Neal McNeill
Leisa McNulty
Claudia Meiling
Kim Meloy
Professor Mark Meo
Chris Metcalf
June Metcalfe
Joe Micek
Dwain Midget
Brenda Kay Miller
Eric Miller
Margo Mitchell
Gail Monnot
Mike Moody
Kathy Moody-Conwell
Gary Moore
Ken Morris
John W. Morrison

June Mustari
Jennifer Myers
Susan Neal
Michelle Newman
John Newton
Philip M. Owen
George Owens
William D. Packard
Bob Patton
Ann Patton
Mike Patton
Chris Paul
Paul Payne
Steven Penrose
Miriam Perry
Frank M. Pharis
Steven F. Piltz
Steve Polley
Robert Portiss
Henry (Hank) Prideaux
David Puskas
Bill Putnam
Shannon Pyeatt
Dan Rabovsky
C.W. Randall
Tina Reagan
Art Regan
Joseph Remondini
Joe Remondini
Bill Rhees
Phil Rhees, II
Sally Roberts
Bob Roberts
Joe Robillard
Carol Rowland
Earl F. Royse
Charles Ruble, Jr.
James W. Russell, Ed.D.
Harvey Ryland
Dave Schmidt
Carroll Scoggins
John Scott
Sue Scruggs
Randy Shackelford
Christina Williams
Kevin Shoemaker
Garland Sivers
Ann N. Smith

Mike Smith
Lloyd Snow
Sherrie Sowell
Gary Sparks
Eric Staab
Carolyn Stager
Juanise Stockdale
Mary Ann Summerfield
Mark Swift
Patricia Taylor
Walter R. Thiem
Jack (John) Thisler
Thomas Toth
Doug Tucker
J.D. Turner
Ron Van Voorhis
Monty Vanderberg
Scott VanLoo
Emily Voigt
Art Wallace, Jr. DO, MPH
Emily Warner
Bob Warterfield
John D. Washington
Diane Watson
Gary Watts
Rev. William G. Webb
Bradley Webb
William G. Webb
Rick West
Jim Westerman
John Westmoreland
John T. Wiggins, Jr.
Paul Wilkening
Dwayne Wilkerson
Barbara Williams
Lee Williams
Vickie Williams
The Honorable Penny
Williams
Golan Winkler
Phil Wood
Joe Worley
John E. Young
Terry Young
Paul Zachary

Tulsa Partners, Inc.
COMBINED STATEMENT OF REVENUES, EXPENSES & CHANGES IN FUND BALANCES
For Period Ending June 30, 2007

	Operating Fund	Hazard Mitigation Fund	Misc Designated Funds	Medical Reserve Corps	Millennium Center Project	Total
OPERATING INCOME:						
Management Fees	-	-	-	-	-	-
Miscellaneous Operating Inc.	14,555.33	-	-	-	-	14,555.33
Total operating income	\$14,555.33	\$-	\$-	\$-	\$-	\$14,555.33
OPERATING EXPENSES:						
Personnel	-	-	-	-	-	-
Materials & Supplies	670.31	-	-	-	292.63	962.94
Other Services & fees	30,726.29	50.11	-	18,151.96	48,426.27	97,354.63
Total operating expenses	31,396.60	50.11	-	18,151.96	48,718.90	98,317.57
OPERATING INCOME (LOSS)	(16,841.27)	(50.11)	-	(18,151.96)	(48,718.90)	(83,762.24)
NONOPERATING INCOME:						
US Surgeon Gnrl - Medical Res.	-	-	-	18,151.96	-	18,151.96
FEMA grant - OK Dept of Emer. Mgt.	-	-	-	-	-	-
Miscellaneous Grants	-	-	-	-	-	-
Donations - Individuals	1,250.07	-	-	-	30,045.00	31,295.07
Donations - Corporate	15,630.00	-	-	-	-	15,630.00
Donations - Directed	-	-	-	-	106,620.00	106,620.00
InKind Donations	-	-	-	-	-	-
Pledged Donations	1,000.00	-	-	-	-	1,000.00
Investment Deposits	(500.00)	500.00	-	-	-	-
Interest Income - Endowment	-	-	-	-	-	-
Dividend Income - Endowment	-	1.46	-	-	-	1.46
Accrued Income - Endowment	-	0.06	-	-	-	0.06
Investment Appreciation - Endo	-	175.32	-	-	-	175.32
Realized Investment Gains	-	143.57	-	-	-	143.57
Miscellaneous Investment Income	-	-	-	-	-	-
Total nonoperating income	17,380.07	820.41	-	18,151.96	136,665.00	173,017.44
NET INCOME	538.80	770.30	-	-	87,946.10	89,255.20
FUND BALANCES - BEGINNING	14,571.46	1,669.84	-	-	(688.89)	15,552.41
FUND BALANCES - ENDING	\$15,110.26	\$2,440.14	-	-	\$87,257.21	\$104,807.61



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